

Basic Information

Best method to send appointment reminders ☐ Phone ☐ text ☐ eMail

Patient Name		Sex: <input type="checkbox"/> M <input type="checkbox"/> F		Date of Birth	
Address		Marital Status	# of Children	Height	Weight
City, State & Zip		Mobile Phone #		Home Phone #	
eMail Address		Would you like to receive our newsletter? <input type="checkbox"/> Y <input type="checkbox"/> N		Whom may we thank for your referral?	
Emergency Contact Name		Emergency Contact Phone #		Relation to Emergency Contact	

Employment Information

☐ Employed ☐ Student ☐ Other:

Employer Name	Employer Phone #	Professional Title
Address		City, State & Zip

Accident Information

Is condition due to an accident? ☐ Y ☐ N

Date of Accident	Type of Accident <input type="checkbox"/> Auto <input type="checkbox"/> Work <input type="checkbox"/> Other:	Claim #
To whom did you report accident?	Adjuster's Name	Phone #

Health Insurance Information

Insurance Company Name	Name Responsible for Account	Group #	Claim/ID #
Other Insurance Company Name	Name Responsible for Account	Group #	Claim/ID#

Which of the following have you tried before?				
<input type="checkbox"/> Acupuncture	<input type="checkbox"/> Acupressure, Tui-Na	<input type="checkbox"/> Herbal Medicine	<input type="checkbox"/> Cosmetic Acupuncture	<input type="checkbox"/> Weight Loss
<input type="checkbox"/> Chiropractic	<input type="checkbox"/> Physiotherapy/Rehab	<input type="checkbox"/> Kinesio-taping	<input type="checkbox"/> Nutritional Analysis	<input type="checkbox"/> Essential Oils
Which of the following are you interested in hearing more about?				
<input type="checkbox"/> Acupuncture	<input type="checkbox"/> Acupressure, Tui-Na	<input type="checkbox"/> Herbal Medicine	<input type="checkbox"/> Cosmetic Acupuncture	<input type="checkbox"/> Weight Loss
<input type="checkbox"/> Chiropractic	<input type="checkbox"/> Physiotherapy/Rehab	<input type="checkbox"/> Kinesio-taping	<input type="checkbox"/> Nutritional Analysis	<input type="checkbox"/> Essential Oils

Assignment & Release Statement

I certify that if I, and/or my dependent(s), have insurance coverage, I shall assign to Optimized Health and/or its affiliates all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I authorize the use of my signature or all insurance submissions. I also understand that sending in my insurance claim is a courtesy and not a requirement. Optimized Health and its affiliates/agents may use my health care information and may disclose such information to the health care insurance company(ies) and their agents for the purpose of obtaining payment for services and determining insurance benefits or the benefits payable for related services. I have read the privacy practices of this practice. I intend this consent to cover the entire course of treatment for my present condition and any future condition(s) for which I seek treatment. I understand that if I suspend or terminate my care/treatment, any fees for professional services rendered to me will be immediately due.

Patient/Guardian Signature

Date

Patient Health History

Please identify the health concerns that have brought you here in order of importance

Conditions(s)	Past Treatment
What caused your symptoms to start?	

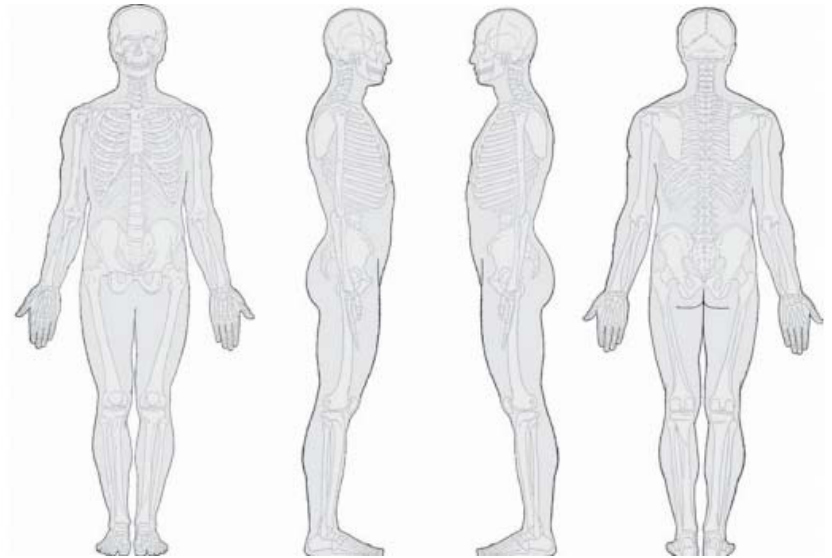
When did symptom(s) appear?	Condition is Getting <input type="checkbox"/> Better <input type="checkbox"/> Worse <input type="checkbox"/> Same <input type="checkbox"/> Don't know	Has it occurred before? <input type="checkbox"/> Y <input type="checkbox"/> N If yes, when?	Additional Comments
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Sensation Types

Please mark appropriate symbols on the diagrams

- X** Sharp, Stabbing, Burning
> Shooting, Radiating
N Numbness, Tingling
O Edema, Swelling
A Dull, Achy
T Throbbing

Other _____



Pain Level – 1 = No Pain, 10 = Most Pain

1 2 3 4 5 6 7 8 9 10
☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐

Date of Last Physical Exam	Health <input type="checkbox"/> Excellent <input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor			
What percentage of time do you experience this problem? <input type="checkbox"/> <25% <input type="checkbox"/> 75% <input type="checkbox"/> 25% <input type="checkbox"/> 100% <input type="checkbox"/> 50%	What relieves the pain? <input type="checkbox"/> Heat <input type="checkbox"/> Cold <input type="checkbox"/> Massage <input type="checkbox"/> Rest <input type="checkbox"/> Exercise <input type="checkbox"/> Other:	What makes the pain worse? <input type="checkbox"/> Weather <input type="checkbox"/> Heat <input type="checkbox"/> Cold <input type="checkbox"/> Movement <input type="checkbox"/> Other:	What activities are painful to perform? <input type="checkbox"/> Lying <input type="checkbox"/> Sitting <input type="checkbox"/> Standing <input type="checkbox"/> Walking <input type="checkbox"/> Bending <input type="checkbox"/> Other:	What routines does this pain interfere with? <input type="checkbox"/> Work <input type="checkbox"/> Sleep <input type="checkbox"/> Recreation <input type="checkbox"/> Other:

Allergies – List any foods, drugs, or medications and include reaction

Medication – List any medications, vitamins, and supplements you are currently taking and why

Family History – If any blood relative has the following conditions, check and indicate which relative

<input type="checkbox"/> Alcoholism	_____	<input type="checkbox"/> Cancer	_____	<input type="checkbox"/> High Blood Pressure	_____
<input type="checkbox"/> Anemia	_____	<input type="checkbox"/> Diabetes	_____	<input type="checkbox"/> High Cholesterol	_____
<input type="checkbox"/> Arteriosclerosis	_____	<input type="checkbox"/> Emphysema	_____	<input type="checkbox"/> Multiple Sclerosis	_____
<input type="checkbox"/> Arthritis	_____	<input type="checkbox"/> Epilepsy	_____	<input type="checkbox"/> Osteoporosis	_____
<input type="checkbox"/> Asthma	_____	<input type="checkbox"/> Glaucoma	_____	<input type="checkbox"/> Stroke	_____
<input type="checkbox"/> Bleeding	_____	<input type="checkbox"/> Heart Disease	_____	<input type="checkbox"/> Thyroid Disease	_____

Other:

Previous Injuries, Surgeries & Hospitalizations

List each occurrence and date

Accidents/Falls
Head Injuries
Fractures
Dislocations
Surgeries
Hospitalizations

Lifestyle

Habits					
Meals per day _____	Do you snack often? <input type="checkbox"/> Y <input type="checkbox"/> N	Smoking - Packs per Day _____	Soft Drinks per Day _____	Water - Cups per Day _____	
Hours of Sleep per Day _____	Do you wake rested? <input type="checkbox"/> Y <input type="checkbox"/> N	Alcoholic Drinks per Day _____	Coffee - Cups per Day _____	Tea - Cups per Day _____	
Exercise <input type="checkbox"/> None <input type="checkbox"/> Moderate <input type="checkbox"/> Daily <input type="checkbox"/> Heavy Work Activity <input type="checkbox"/> Sitting <input type="checkbox"/> Standing <input type="checkbox"/> Light Labor <input type="checkbox"/> Heavy Labor					

Check all that you have had: <input type="checkbox"/> Alcoholism <input type="checkbox"/> Anemia <input type="checkbox"/> Appendicitis <input type="checkbox"/> Arteriosclerosis <input type="checkbox"/> Asthma <input type="checkbox"/> Bronchitis <input type="checkbox"/> Cancer <input type="checkbox"/> Chicken pox <input type="checkbox"/> Cold sores <input type="checkbox"/> Diabetes <input type="checkbox"/> Eczema <input type="checkbox"/> Edema <input type="checkbox"/> Emphysema <input type="checkbox"/> Epilepsy <input type="checkbox"/> Goiter <input type="checkbox"/> Gout <input type="checkbox"/> Heart burn <input type="checkbox"/> Heart disease <input type="checkbox"/> Hepatitis <input type="checkbox"/> Herpes <input type="checkbox"/> High cholesterol <input type="checkbox"/> HIV/AIDS <input type="checkbox"/> Influenza <input type="checkbox"/> Malaria <input type="checkbox"/> Measles <input type="checkbox"/> Miscarriage <input type="checkbox"/> Multiple sclerosis <input type="checkbox"/> Numbness/tingling <input type="checkbox"/> Pace maker <input type="checkbox"/> Osteoporosis <input type="checkbox"/> Pneumonia <input type="checkbox"/> Stroke <input type="checkbox"/> Thyroid disease <input type="checkbox"/> Tuberculosis <input type="checkbox"/> Ulcers	Check all that you have or are experiencing: <div style="display: flex; flex-wrap: wrap;"> <div style="width: 50%;"> General <input type="checkbox"/> Allergies <input type="checkbox"/> Depression <input type="checkbox"/> Dizziness <input type="checkbox"/> Fainting <input type="checkbox"/> Fatigue <input type="checkbox"/> Fever <input type="checkbox"/> Headaches <input type="checkbox"/> Loss of sleep <input type="checkbox"/> Mental illness <input type="checkbox"/> Nervousness <input type="checkbox"/> Tremors <input type="checkbox"/> Weight loss/gain Muscle/Joint <input type="checkbox"/> Arthritis/Rheumatism <input type="checkbox"/> Bursitis <input type="checkbox"/> Foot trouble <input type="checkbox"/> Low back pain <input type="checkbox"/> Neck pain <input type="checkbox"/> Mid back pain <input type="checkbox"/> Joint pain Skin <input type="checkbox"/> Boils <input type="checkbox"/> Bruise easily <input type="checkbox"/> Dryness <input type="checkbox"/> Hives or allergies <input type="checkbox"/> Itching <input type="checkbox"/> Rash <input type="checkbox"/> Varicose veins Urination <input type="checkbox"/> Overnight >2x <input type="checkbox"/> More than 8x in 24hrs <input type="checkbox"/> Decreased flow/force <input type="checkbox"/> Painful urination <input type="checkbox"/> Urgency to urinate </div> <div style="width: 50%;"> Eye, Ear, Nose & Throat <input type="checkbox"/> Colds <input type="checkbox"/> Deafness <input type="checkbox"/> Ear ache <input type="checkbox"/> Eye pain <input type="checkbox"/> Gum trouble <input type="checkbox"/> Hoarseness <input type="checkbox"/> Nasal obstruction <input type="checkbox"/> Nose bleeds <input type="checkbox"/> Ringing of the ears <input type="checkbox"/> Sinus infection <input type="checkbox"/> Sore throat <input type="checkbox"/> Tonsillitis <input type="checkbox"/> Vision problems Genitourinary <input type="checkbox"/> Bed-wetting <input type="checkbox"/> Bladder infection <input type="checkbox"/> Blood in urine <input type="checkbox"/> Kidney infection <input type="checkbox"/> Kidney stones <input type="checkbox"/> Prostate trouble <input type="checkbox"/> Pus in urine <input type="checkbox"/> Stress incontinence Cardiovascular <input type="checkbox"/> High Blood pressure <input type="checkbox"/> Low blood pressure <input type="checkbox"/> Hardening of arteries <input type="checkbox"/> Irregular pulse <input type="checkbox"/> Pain over heart <input type="checkbox"/> Palpitation <input type="checkbox"/> Poor circulation <input type="checkbox"/> Rapid heart beat <input type="checkbox"/> Slow heart beat <input type="checkbox"/> Swelling of ankles </div> <div style="width: 50%;"> Gastrointestinal <input type="checkbox"/> Abdominal pain <input type="checkbox"/> Bloody/tarry stools <input type="checkbox"/> Colitis/Crohn's <input type="checkbox"/> Colon trouble <input type="checkbox"/> Constipation <input type="checkbox"/> Diarrhea <input type="checkbox"/> Digestive difficulty <input type="checkbox"/> Diverticulitis <input type="checkbox"/> Bloating abdomen <input type="checkbox"/> Excessive hunger <input type="checkbox"/> Gallbladder trouble <input type="checkbox"/> Hernia <input type="checkbox"/> Hemorrhoids <input type="checkbox"/> Intestinal worms <input type="checkbox"/> Jaundice <input type="checkbox"/> Liver trouble <input type="checkbox"/> Nausea <input type="checkbox"/> Painful defecation <input type="checkbox"/> Pain over stomach <input type="checkbox"/> Poor appetite <input type="checkbox"/> Vomiting food/blood Respiratory <input type="checkbox"/> Chest pain <input type="checkbox"/> Chronic cough <input type="checkbox"/> Difficulty breathing <input type="checkbox"/> Hay fever <input type="checkbox"/> Shortness of breath <input type="checkbox"/> Spitting up phlegm/blood <input type="checkbox"/> Wheezing </div> <div style="width: 50%;"> Women Only <input type="checkbox"/> Congested breasts <input type="checkbox"/> Hot flashes <input type="checkbox"/> Lumps in breast <input type="checkbox"/> Menopause <input type="checkbox"/> Vaginal discharge Menstrual <input type="checkbox"/> Regular <input type="checkbox"/> Irregular <input type="checkbox"/> Painful <input type="checkbox"/> Cramps <input type="checkbox"/> Back pain <input type="checkbox"/> Headaches <input type="checkbox"/> Breast pain <input type="checkbox"/> Mood swings # of days _____ Length of cycle _____ 1st day last period _____ Color of menses _____ Clotting <input type="checkbox"/> Y <input type="checkbox"/> N Sticky <input type="checkbox"/> Y <input type="checkbox"/> N Hysterectomy <input type="checkbox"/> Y <input type="checkbox"/> N Vaginal discharge <input type="checkbox"/> Y <input type="checkbox"/> N Premenopausal <input type="checkbox"/> Y <input type="checkbox"/> N Are you pregnant? <input type="checkbox"/> Y <input type="checkbox"/> N If yes, # of months _____ Birth control method _____ Date of last PAP test _____ <input type="checkbox"/> Normal <input type="checkbox"/> Abnormal Date of last Mammogram _____ <input type="checkbox"/> Normal <input type="checkbox"/> Abnormal </div> </div>
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Informed Consent & Patient's Bill of Rights

I hereby authorize the staff of Optimized Health and its affiliates to conduct examinations, chiropractic adjustments, acupuncture treatments and other procedures necessary, including but not limited to various modalities of physiotherapy, soft-tissue techniques, cupping, tui-na, and electro-acupuncture on me or on the patient for whom I am legally responsible. The practice of chiropractic and acupuncture is not an exact science, but relies upon information related by the patient, information gathered during examination, and the doctor's interpretation thereof, as well as the doctor's judgment and expertise in working with like cases. I understand that in the practice of chiropractic/acupuncture, there are some risks to treatment, including but not limited to, fractures, disc injuries, strokes, dislocations and sprains. I do not expect the staff of Optimized Health and its affiliates to be able to anticipate and explain all risks and complications. I wish to rely on the practitioner and/or staff to exercise judgment during the course of the procedures which (s)he feels at the time, based on the fact then known, are in my best interests. I have discussed verbally with the doctor of chiropractic and/or acupuncturist and/or with other office or clinic personnel the nature and purpose of chiropractic and acupuncture related procedures that may be used in my treatment. I have read the information below and understand the possible risk involved. I may request another person of my choice to be present in the treatment room during treatment.

Chiropractic : I understand that treatment involves the science, philosophy and art of locating and correcting spinal misalignments and as such is oriented toward improvement of spinal function relative to range of motion, muscular and neurological aspects. There has been no promise, implied or otherwise, of a cure for any symptom, disease or condition as a result of treatment in this clinic. I understand that the chiropractor will use her hands or a mechanical device upon my body to adjust a joint, which may cause an audible "pop" or "click." **Gaston** is a safe and effective method of treatment which involves the use of stainless steel instruments to treat musculoskeletal dysfunction. There may be soreness and bruising associated with the treatment.

Acupuncture is a safe and effective method of treatment which involves the insertion of needles through the skin. However, it can occasionally cause slight bleeding that usually resolves with pressing dry cotton on the spot where the skin is bleeding. It is also normal for the patient to have a temporary warm, tight, sore or tingling sensation at the acupuncture site.

Acupressure/TuiNa involves rubbing, kneading, pressing, and stroking, etc., which may result in muscle soreness at the massage site that can last several days. This technique may require disrobing. I understand all attempts will be made to assure my privacy. **Indirect Moxibustion** requires burning an herbal material near the skin or on an acupuncture needle. Every precaution is taken to prevent skin contact, but the possibility of skin contact and mild burns exists. **Cupping** involves a localized suction produced by heating a small glass cup. There is a possibility of local bruising from the suction and slight burning or blistering due to the heat involved in the technique. **Gua Sha** involves scraping over a small area by using a smooth-edged instrument. There is a possibility that local bruising is likely to occur at the site where Gua Sha is performed. **Tapping, Plum Blossom, Bleeding, Pricking** all involve multiple needle pricks at a localized site. Slight bleeding and/or bruising at the treatment site is a likely occurrence. **Electrical Stimulation/TENS** uses microcurrent electricity to stimulate acupuncture points. A mild tingling sensation of electricity will be felt. I am aware that certain adverse side effects may result from any of the above. These could include, but are not limited to: local bruising, minor bleeding, fainting, pain or discomfort, and the possible aggravation of symptoms existing prior to acupuncture treatment.

Herbal/Nutritional supplements: The herbs and nutritional supplements (which are from plants, animal and mineral sources) that have been recommended are traditionally considered safe in the practice of Chinese Medicine and Chiropractic. I understand that some herbs may be inappropriate during pregnancy. If I experience any gastro-intestinal upset or allergic reactions to the herbs I will inform my treating physician.

I understand that there are no returns/exchange on opened supplements. I understand that no guarantees to treatment efficacy and that I am free to stop treatment at any time. I understand that there may be other treatment alternatives and I have the right to refuse or discontinue treatment at anytime. This refusal may affect the expected results. I have read, or have had read to me, the above consent. I agree to the above, and allow the staff of Optimized Health and its affiliates to perform such procedures. I intend this consent form to cover the entire course of treatment for my present condition and any future condition(s) for which I seek treatment.

Patient has the right to: a considerate and respectful care and is encouraged to obtain from physicians and other direct caregivers relevant, current, and understandable information concerning diagnosis, treatment, and prognosis; the opportunity to discuss & request information related to specific procedures and/or treatments, risks involved, possible length of recuperation, and medically reasonable alternatives and their accompanying risks and benefits; know identity of providers, and others involved in his or her care, as well as when those involved are students, residents, or other trainees. Also financial implications of treatment choices, insofar as they are known; make those involved are students, residents, or other trainees. Also financial implications of treatment choices, insofar as they are known; make decisions about the plan of care prior to and during the course of treatment and to refuse a recommended treatment or plan of care. The patient also has the right to be informed of the medical consequences of this action. In case of such refusal, the patient is entitled to other appropriate care and services; privacy (discussion, consultation, examination, & treatment should be conducted to protect each patient's privacy); expect that all communications and records pertaining to his/her care will be treated confidentially, except in cases such as suspected abuse and public health hazards when reporting is permitted or required by law. The patient has the right to expect that the provider will emphasize the confidentiality of this information when it releases it to any other parties entitled to review information in these records; review the records pertaining to his/her medical care and to have the information explained or interpreted as necessary, except when restricted by law; expect that, within its capacity & policies, a provider will make reasonable response to patient's request for appropriate/medically indicated care & services. Provider must provide evaluation, service, and/or referral as needed ask and be informed of the existence of business relationships among the provider, other health care providers, or payers that may influence the patient's treatment and care; consent to or decline to participate in proposed research studies or human experimentation affecting care & treatment or requiring direct patient involvement, and to have those studies fully explained prior to consent. A patient who declines to participate in research or experimentation is entitled to effective care that provider can otherwise provide; expect reasonable continuity of care when appropriate and to be informed by providers and other caregivers of available and realistic patient care options when the current course of care is no longer appropriate; and be informed of providers' policies & practices that relate to patient care, treatment, and responsibilities. Patient has the right to be informed of available resources for resolving disputes, grievances, and conflicts, such as ethics committees, patient representatives, or other mechanisms available in the institution. Patient has the right to be informed of the provider's charges for services and available payment methods. Collaborative nature of healthcare requires that patients/their families/surrogates, participate in their care. Effectiveness of care & patient satisfaction with the course of treatment depend, in part, on the patient fulfilling certain responsibilities. Patients are responsible for providing information about past illnesses, hospitalizations, medications, and other matters related to health status. To participate effectively in decision making, patients must be encouraged to take responsibility for requesting additional information or clarification about their health status or treatment when they do not fully understand information & instructions. Patients are responsible for informing their providers and other caregivers if they anticipate problems in following prescribed treatment. Patients should also be aware of the provider has to be reasonably efficient and equitable in providing care to other patients and the community. Patients and their families are responsible for making reasonable accommodations to the needs of the provider, other patients, staff, and employees. Patients are responsible for providing necessary information for insurance claims, when necessary. A person's health depends on more than healthcare service. Patients are responsible for recognizing impact of their life-style on their personal health.

Cancellation/No Show Policy

We reserve your appointment time for you and we expect you to keep all your appointments with the exception of serious emergencies. If you need to re-schedule or cancel an appointment we require 24 hours notice. There is a automatic \$30.00 fee for late cancellation and no-shows. In instances of repeated non-compliance, we reserve the right to discontinue care.

initial

I certify that information on these forms has been answered truthfully and completely to the best of my knowledge. I have read the informed consent, bill of rights, and privacy statement.

Patient/Guardian Signature

Date